

STOCK GIFTS



Gifts of appreciated securities—including publicly traded and privately held stock and mutual funds—offer you a two-fold tax savings:

- (1) You are entitled to take a charitable deduction for the full current value of appreciated securities (*held longer than one year*) on the date of transfer to the College
- (2) You avoid paying the capital gains tax that would be due if you sold the securities.

Consider a stock gift to John Witherspoon College this year. Questions? Please contact the College at (605) 342-0317 for more information.

Dr. Ronald Lewis, President



JOHN WITHERSPOON
COLLEGE

4024 Sheridan Lake Road
Rapid City, South Dakota 57702

(605) 342-0317 • admin@jwc.edu

To initiate a transfer of securities held by a brokerage or commercial bank, notify the broker or bank that you intend to electronically transfer the securities to the college.

Broker:	Shield Financial
Account Rep:	Saeed Sulaiman (605) 431-8337
DTC Number:	0226
Account Name:	John Witherspoon College
Account #:	RKB-035235
JWC Tax ID#:	20-5892134

IMPORTANT: When transferring stock to John Witherspoon College, please request your broker attach a trailer to the transaction stating your name.

Please notify the College office about your stock transfer so that we may appropriately credit and acknowledge your generosity.

Please include the following information:

- Name of stock(s) transferred
- Number of shares (*or approximate value*)
- Approximate date of transfer

QUALIFIED CHARITABLE DISTRIBUTIONS:

For those over the age of 72, you can donate **part** or **all** of your Required Minimum Distributions (**RMD**) without having to pay taxes on those funds. Questions? Please call JWC at (605) 342-0317.

**Thank you for your support of
John Witherspoon College**